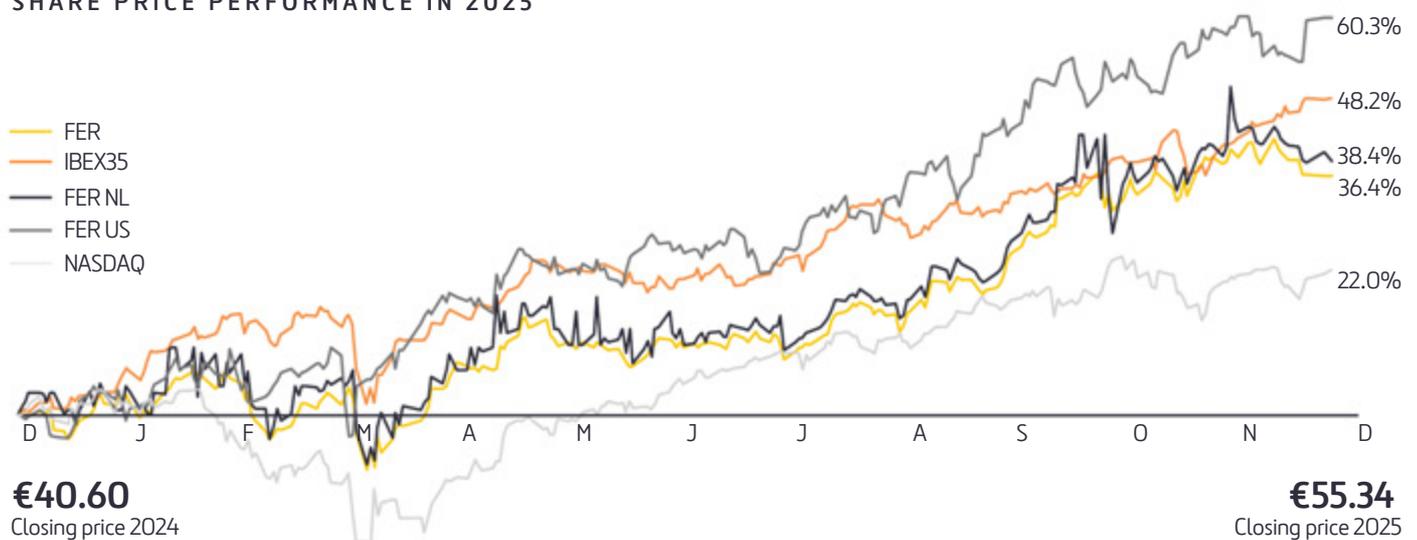


FERROVIAL ON THE STOCK MARKET

Ferrovial's evolution includes a deliberate expansion in global capital markets. Listing on three international stock exchanges has allowed the company to diversify its investor base and strengthen financial flexibility.

SHARE PRICE PERFORMANCE IN 2025



HISTORICAL STOCK DATA *

	2025	2024	2023
Closing Price (€)	55.34	40.60	33.02
Max. (€)	57.60	41.04	33.02
Min. (€)	37.20	33.22	24.53
VWAP (€)	46.45	36.65	28.71
Average Daily Cash (€M)	54.19	45.05	30.27
Average Daily Volume (M of shares)	1.14	1.23	1.06
Number of Shares (M of shares)	733,755	729,560	740,688
Market Capitalization (€M)	40,606	29,620	24,458

*Historical data based on Ferrovial Spanish trading

CAPITALIZATION (€M):

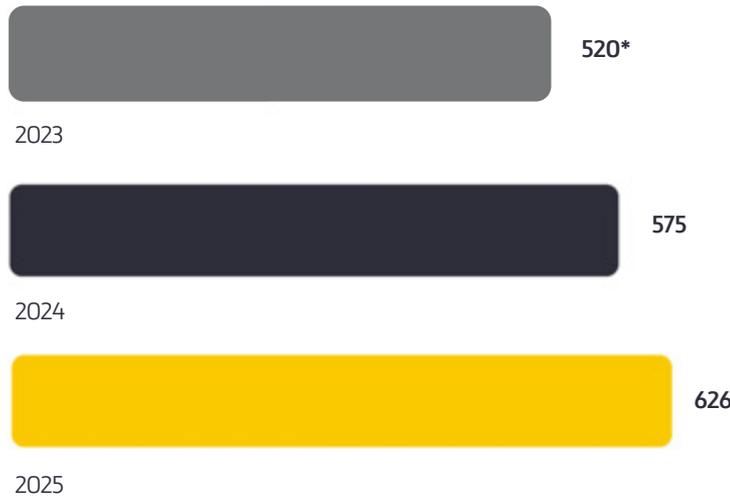
40,606

TOTAL SHAREHOLDER RETURN (TSR)*:

38.6%

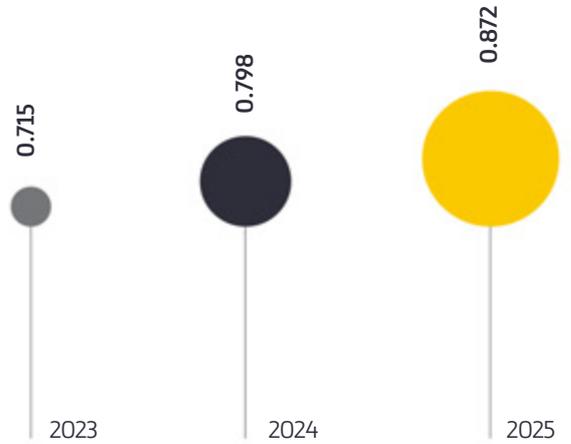
TSR is a measure of the performance of different companies' stocks and shares over time. It combines share price appreciation and dividends paid to show the total return to the shareholder expressed as an annualized percentage.

DIVIDENDS DECLARED (€M)

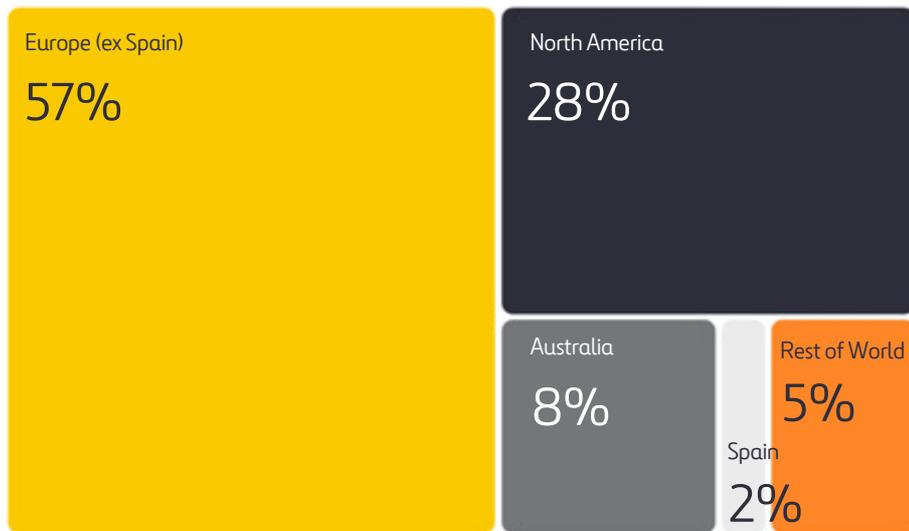


*Includes 271M from 2023's buy back program with cash-out in 2024.
Dividends declared includes shares delivered + cash

DIVIDEND PER SHARE (€M)



INSTITUTIONAL INVESTORS*



Source: Nasdaq (November 2025)

CREDIT RATING:

BBB

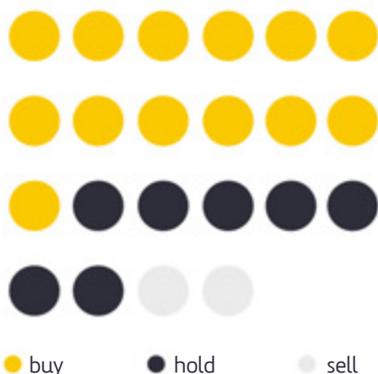
[S&P and Fitch]

ANALYST CONSENSUS TARGET PRICE*:

€59.0

*as of December 2025

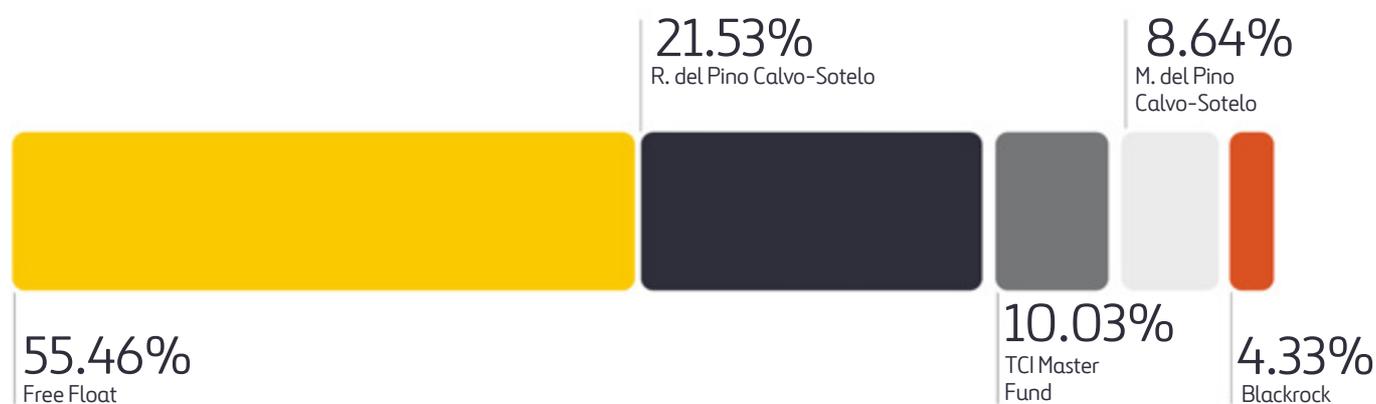
ANALYST RECOMMENDATION



More than **350** investors contacted in multiple meetings, in addition to **23** roadshows

22 analysts covered Ferrovial at December 31, 2025.

SHAREHOLDING STRUCTURE*



*Source: AFM (December 31, 2025)

FERROVIAL BONDS

Maturity Date	Coupon	Notional (M€)	Yield to Maturity	Quotation (31/12/2025)
March 31, 2025	1.375 %	500	3,164	99,569*
May 16, 2026	1.382 %	780	2,702	98,258
November 12, 2028	0.540 %	500	2,907	91,478
September 13, 2030	4.445 %	500	3,270	105,641
January 16, 2030	3.250 %	500	3,035	100,803
May 20, 2031	0.750 %	400	0,500	101,321

*The quotation reflects the bond's redemption price at maturity (March 31, 2025).

FERROVIAL BONDS' PRICE IN 2025

