

MARKET FIGURES

CAPITALIZATION (M€)

12,450

TOTAL SHAREHOLDER RETURN (TSR)

-15.3%
2016

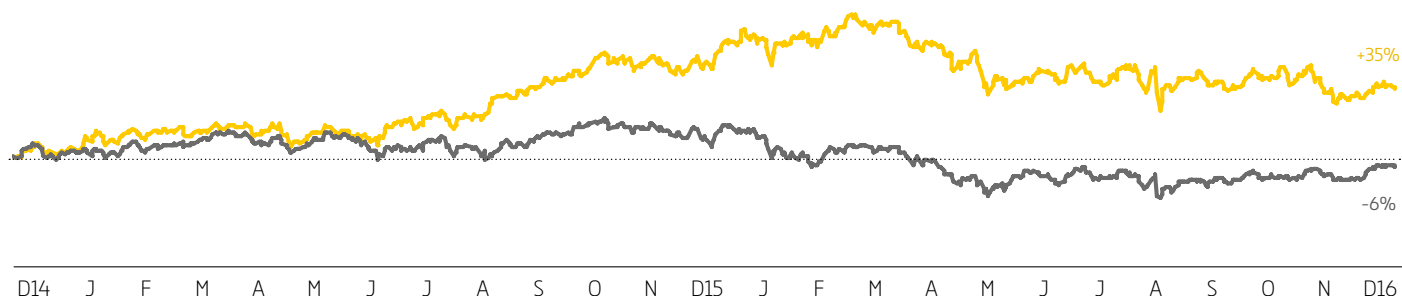
35%
2014-2016

CREDIT RATING

BBB S&P AND FITCH

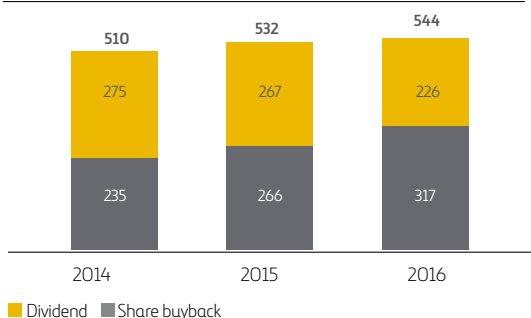
SHARE PRICE

FERROVIAL & IBEX 2014-2016 (TSR)



■ Ferrovial ■ IBEX35

SHAREHOLDER REMUNERATION (M€)



■ Dividend ■ Share buyback

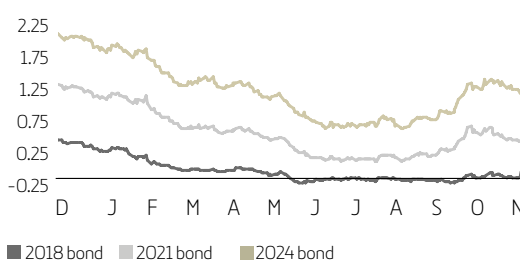
FERROVIAL'S PAST SHARE PERFORMANCE

| | 2014 | 2015 | 2016 |
|---------------------------------|--------|--------|--------|
| Closing price (€) | 16.4 | 20.9 | 17.0 |
| Max. (€) | 16.7 | 23.3 | 20.7 |
| Min. (€) | 13.9 | 16.1 | 16.0 |
| VWAP (€) | 15.6 | 19.9 | 18.0 |
| Average daily volume (M€) | 42.5 | 55.0 | 57.9 |
| Average daily volume (M shares) | 2.7 | 2.8 | 3.2 |
| Capitalization (M€) | 12,029 | 15,270 | 12,450 |
| Outstanding shares (M shares) | 732.4 | 732.2 | 732.5 |

BONDS ISSUED

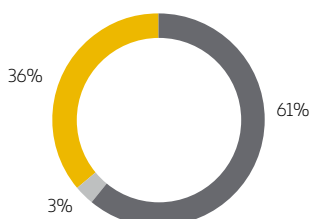
| Maturity date | Coupon | Notional | Yield to maturity | Price (Dec 31) |
|-------------------|--------|----------|-------------------|----------------|
| 30 January 2018 | 3.375% | 500M€ | 0.091 | 103.523 |
| 7 June 2021 | 3.375% | 500M€ | 0.551 | 112.308 |
| 14 September 2022 | 0.375% | 500M€ | 0.813 | 97.574 |
| 15 July 2024 | 2.500% | 300M€ | 1.269 | 108.783 |

YIELD TO MATURITY



■ 2018 bond ■ 2021 bond ■ 2024 bond

SHAREHOLDER STRUCTURE



■ Floating capital
■ BlackRock
■ Founding family members

Information as of 16 January 2017

ANALYSTS' RECOMMENDATION

25 analysts covered Ferrovial as of 31st December. In 2016, Berenberg began effective cover and Deutsche Bank and Santander renewed cover.

18

Buy

6

Hold

1

Sell

TARGET PRICE

↑ 20.90€

The Department for Investor and Shareholder Relations held a total of 864 meetings, 14 roadshows and 11 seminars with over 370 investors.